

001656010

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
APR 22 2020
S.D. SEC. OF STATE

Mark V. Meierhenry, *ret.*
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

April 20, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Belle Fourche
Butte County, South Dakota
\$3,884,277.00 Sales Tax Revenue Refunding Bond, Series 2020A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

STATE OF SOUTH DAKOTA
CITY OF BELLE FOURCHE
COUNTY OF BUTTE
SALES TAX REVENUE REFUNDING BOND, SERIES 2020A

RECEIVED

APR 22 2020

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

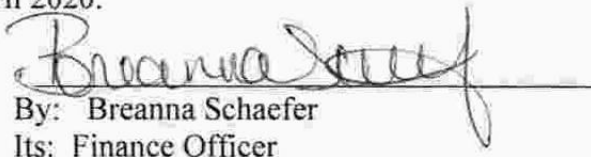
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Belle Fourche.
2. Designation of issue: Sales Tax Revenue Refunding Bond, Series 2020A.
3. Date of issue: April 17, 2020
4. Purpose of issue: To provide funds to refund the City's Sales Tax Revenue Bond, Series 2007 and Sales Tax Revenue Bonds, Series 2012.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$ 3,884,277.00.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Refunding Bond, Series 2020A is true and correct on this 17th day of April 2020.


By: Breanna Schaefer
Its: Finance Officer

\$3,884,277

City of Belle Fourche, South Dakota
Sales Tax Revenue Refunding Bonds, Series 2020A
Current Refunding of Series 2007 & Series 2012

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
04/17/2020	-	-	-	-
09/01/2020	324,707.61	1.850%	26,747.56	351,455.17
03/01/2021	-	-	32,926.01	32,926.01
09/01/2021	354,049.40	1.850%	32,926.01	386,975.41
03/01/2022	-	-	29,651.06	29,651.06
09/01/2022	360,876.81	1.850%	29,651.06	390,527.87
03/01/2023	-	-	26,312.95	26,312.95
09/01/2023	367,173.03	1.850%	26,312.95	393,485.98
03/01/2024	-	-	22,916.60	22,916.60
09/01/2024	372,778.23	1.850%	22,916.60	395,694.83
03/01/2025	-	-	19,468.40	19,468.40
09/01/2025	377,909.62	1.850%	19,468.40	397,378.02
03/01/2026	-	-	15,972.73	15,972.73
09/01/2026	387,668.46	1.850%	15,972.73	403,641.19
03/01/2027	-	-	12,386.80	12,386.80
09/01/2027	256,625.95	1.850%	12,386.80	269,012.75
03/01/2028	-	-	10,013.01	10,013.01
09/01/2028	264,233.54	1.850%	10,013.01	274,246.55
03/01/2029	-	-	7,568.85	7,568.85
09/01/2029	266,171.86	1.850%	7,568.85	273,740.71
03/01/2030	-	-	5,106.76	5,106.76
09/01/2030	272,996.03	1.850%	5,106.76	278,102.79
03/01/2031	-	-	2,581.55	2,581.55
09/01/2031	279,086.46	1.850%	2,581.55	281,668.01
Total	\$3,884,277.00	-	\$396,557.00	\$4,280,834.00

Yield Statistics

Bond Year Dollars	\$21,435.52
Average Life	5.519 Years
Average Coupon	1.8499998%
Net Interest Cost (NIC)	1.8499998%
True Interest Cost (TIC)	1.8501567%
Bond Yield for Arbitrage Purposes	1.8501567%
All Inclusive Cost (AIC)	2.0342911%

IRS Form 8038

Net Interest Cost	1.8499998%
Weighted Average Maturity	5.519 Years